

AT A GLANCE

# Pension Investment & Governance Basics

OPSEU Membership Centre, 31 Wellesley Street East, Toronto

	Tuesday, October 10	Wednesday, October 11	Thursday, October 12
9:00 – 9:45 am	<b>Introductions and Overview</b>	<b>Investment Basics</b> Darlene Himick (Professor of Accounting, University of Ottawa)	<b>Actuarial Basics</b> Gary Goddard (Pension Officer, Public Service Alliance of Canada)
9:45 – 10:15 am	<b>Canadian Retirement System</b> Chris Roberts (Director, Social & Economic Policy Department, CLC)		
10:15 – 10:30 am	<b>Health Break</b>	<b>Health Break</b>	<b>Health Break</b>
10:30 am – 12 pm	<b>Canadian Retirement System</b> <i>(continued)</i> Chris Roberts	<b>Investment Basics</b> <i>(continued)</i> Darlene Himick	<b>Actuarial Basics</b> <i>(continued)</i> Gary Goddard
12:00 – 1:00 pm	<b>Lunch</b>	<b>Lunch</b>	<b>Lunch</b>
1:00 – 3:00 pm	<b>Governance</b> Elizabeth Shilton (Senior Fellow, Centre for Law in Contemporary Workplace, Queen's University)	<b>Investment Basics</b> <i>(continued)</i> Darlene Himick	<b>Actuarial Basics</b> <i>(continued)</i> Gary Goddard
3:00 – 3:15 pm	<b>Health Break</b>	<b>Health Break</b>	<b>Health Break</b>
3:15 – 4:30 pm	<b>Fiduciary Duties</b> Elizabeth Shilton	<b>Responsible Investment / Capital Stewardship</b> Kevin Thomas (Director of Shareholder Engagement, SHARE)	<b>Trustee Insights Panel</b> Lis Pimentel (moderator) (President, Unite Here Local 75) Randy Sloat (President, OPSEU Local 201; Trustee, OPTrust) Steven Martin (Business Manager / Financial Secretary of IBEW Local 353 & Trustee) Alex D McKinnon (Department Leader, Research, Public Policy & Bargaining Support, United Steelworkers)