

AT A GLANCE

Trustee Responsible Investment Master Class Embedding Responsible Investment in Pension Fund Governance and Across Asset Classes

Tuesday, October 10, 2017 | YWCA, 87 Elm Street, Toronto, Ontario

The one-day Trustee Responsible Investment Master Class provides experienced trustees with the opportunity to explore strategies for embedding responsible investment into pension fund governance and investment oversight in an interactive and hands-on setting. This year's class will be facilitated by leading international expert [Rob Lake](#) and SHARE's Director of Responsible Investment, [Shannon Rohan](#). We will identify and discuss the challenges that trustees face in building support for responsible investment within their funds and identify helpful strategies and steps that trustees can take to encourage adoption and integration of responsible investment within fund governance and investment oversight. Key themes include: developing investment beliefs, working with investment managers and responsible infrastructure investing.

Lead Instructors:

Rob Lake, Independent Responsible Investment Advisor, Rob Lake Advisors
Shannon Rohan, Director of Responsible Investment, SHARE

Agenda at-a-Glance

8:30 – 9:00	Registration and light breakfast
9:00 – 9:45	Introductions
9:45 – 10:45	Embedding Responsible Investment into Pension Fund Governance and Investment Oversight: Opportunities and Challenges
10:45 – 11:00	Break
11:00 – 12:00	Setting the Tone from the Trustee Board: Purpose, Values and Beliefs
12:00 – 1:00	Lunch
1:00 – 2:00	Alignment: Working Effectively with Investment Managers
2:00 – 3:00	Responsible Infrastructure Investing: Benefits, Challenges and Key Questions for Trustees
3:00 – 3:15	Break
3:00 – 4:00	Closing Remarks and Wrap Up



* Agenda remains subject to change.