

Trustee Responsible Investment Master Class



Rob Lake, Independent Responsible Investment Advisor, Rob Lake Advisors

Rob is an Independent Responsible Investment Advisor focusing in particular on asset owners. His experience at a leading pension fund, an investment management house and a global investor network gives him a unique perspective on the complexity and diversity of responsible investment/ESG and the implications of sustainability for investors.

Rob has worked with investors in Australia, Canada, Iceland, the Netherlands, Norway, Sweden, Singapore, the UK and the US. He is a contributor to the UN Environment Programme Inquiry into the Design of a Sustainable Financial System, and an advisor to the Organization for Economic Cooperation and Development. He is a former member of the Strategy Council to the Norwegian Government Pension Fund Global.

He was previously with the UN Principles for Responsible Investment, the Dutch pension manager APG and the London investment management firm Henderson Global Investors.



Shannon Rohan, Director of Responsible Investment, SHARE

Shannon is a responsible investment professional with a focus on helping institutional investors devise and implement responsible investment policies and practices. Her principle area of expertise is devising shareholder engagement approaches for mission-driven investors. She has worked with the Shareholder Association for

Research and Education (SHARE) since 2006 and currently holds the position of Director of Responsible Investment. Shannon has a Masters in International Affairs from the Norman Paterson School of International Affairs and a BA from Simon Fraser University. She brings over ten years of experience working in the area of responsible investment and corporate responsibility in Canada and internationally.

Prior to joining SHARE, Shannon worked with the Johannesburg-based African Institute of Corporate Citizenship where she conducted research on responsible investment in Africa and helped to establish the Centre for Sustainability Investing. Shannon has conducted training with the International Finance Corporation and sat on the African Task Force of the United Nations Environment Programme Finance Initiative.