

SHARE Pension Leadership Courses



Pension Investment & Governance Basics

Tuesday, Wednesday, Thursday, October 10 – October 12, 2017

(9:00 am to 5:00 pm)

OPSEU Membership Centre, 31 Wellesley Street East, Toronto, ON

Designed for new trustees and as a refresher in basic pension investment and governance, this three-day course offers expert-led presentations and interactive discussions on the Canadian retirement system, pension law and trustee duties, investment basics, plan funding and the role of the actuary, and capital stewardship.

Trustee Master Class

Tuesday, October 10, 2017 (9:00 am to 5:00 pm)

YWCA Toronto, 87 Elm Street Toronto, ON

The one-day Master Class provides experienced trustees with the opportunity to explore strategies for embedding responsible investment into pension fund governance and investment oversight in an interactive and hands-on setting. This year's Master Class will be led by responsible investment pioneer and leading international expert Rob Lake and SHARE's Director of Responsible Investment, Shannon Rohan. We will look at strategies for hard-wiring ESG into investment policies including techniques for working effectively with your investment managers. We will also examine the challenges and opportunities associated with integrating ESG considerations across different asset classes.

SHARE Affiliate Members:

15% off registration

WHEN and WHERE

October 10 – 12, 2017

Toronto, ON

WHO

Trade union pension trustees, pension advocates, union representatives, advisory committee members, plan sponsors, pension administrators, and investment professionals

COST

PENSIONS INVESTMENT & GOVERNANCE BASICS (3 days)

October 10 – October 12, 2017

\$675

TRUSTEE MASTER CLASS (1 day)

Tuesday, October 10, 2017

\$225

QUESTIONS?

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