

Frequently Asked Questions About GIR

What SHARE services are being taken up by the new GIR?

SHARE's proxy vote execution services, and our proxy vote recommendation services will both be transferred to our new sister organization. Clients who currently work with SHARE to execute their proxy votes will receive those services from the new GIR.

For clients who currently work with SHARE for those *and also* other services – shareholder engagement, education, policy development, etc. – we will *only* be transferring the proxy vote execution or recommendation services. **All of your other services will remain with SHARE.**

What services will SHARE continue to provide?

SHARE will continue to provide a full range of services, projects, networks and opportunities to its institutional investor network. These include:

- Our [Values in Action](#) shareholder engagement service, combining outcomes-driven shareholder engagement, research and policy advocacy in an innovative program that serves a wide network of pension plans, universities, foundations, Indigenous trusts, religious institutions and family offices.
- Our [Leadership development and training programs](#), including our conferences, workshops, pension trustee boot camps and master classes, and our board education services.
- Our [Proxy Vote Auditing](#) program, providing boards and investment committees with critical oversight of your manager's performance where it counts: benchmarking how they execute your voting assets.
- Our **asset owner and peer learning networks**, including the [Canadian Capital Stewardship Network](#), our [religious investors network](#), [Foundation Investing 2.0](#), our [SHARE Affiliate](#) program, and more.
- Our award-winning [Reconciliation and Responsible Investment Initiative](#), working with Indigenous leaders to advance new understanding and practice in investment from trusts and economic development leaders.
- Our service as Secretariat for the global unions' [Committee on Workers' Capital](#), the global network of union-appointed trustees and an international advocate for decent work.
- Our [research and policy development](#) consulting programs, providing cutting edge research, thought leadership, and assistance to asset managers, boards, unions, foundations and other institutions in developing responsible investment practice, internal structures and systems, and issue and policy advocacy.

By housing our proxy vote execution and recommendation services with the new GIR, SHARE will focus on making the above programs even stronger.

Will SHARE still be responsible for guidance of the proxy voting programs?

SHARE will own 30% of the new service, and will be part of the new GIR board. Our industry-leading [guidelines](#) and approach will still form the core of what the new GIR will execute for its clients. We'll work with the new GIR to build a leading sister organization in the Canadian responsible investment world, and look forward to growing our partnership together.